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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re,	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC.,	:	08-13555 (JMP)
<i>et al.,</i>	:	
	:	(Jointly Administered)
Debtors.	:	
	:	
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**NOTICE OF SUBPOENA ISSUED PURSUANT TO
ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE
SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND
AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES**

Pursuant to the Order Granting the Debtors Authority to Issue Subpoenas for the
Production of Documents and Authorizing the Examination of Persons and Entities,
entered on November 23, 2009 (the "Order"),¹ the Court granted Lehman Brothers
Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases (together,

¹ All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.

the “Debtors”) authority to issue subpoenas requiring persons or entities to produce documents to the Debtors and/or submit to examinations by the Debtors.

As required by the Order, the Debtors hereby file notice of a subpoena issued by a Debtor pursuant to the Order. The date the subpoena was served, the name of the witness and the date, time and place of any examination are set forth on “Exhibit A” attached hereto.

Dated: September 13, 2011
New York, New York

KASOWITZ, BENSON, TORRES
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/s/ Robert M. Novick

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Exhibit A

NOTICE OF SUBPOENA

Name of Witness:	Goldman Sachs Group, Inc.
Date of Service of Subpoena:	September 9, 2011
Subject of Subpoena:	Examination, pursuant to Fed. R. Bankr. P. 2004
Date, Time and Place of any Examination:	Examination to be conducted on October 11, 2011 at Kasowitz, Benson, Torres & Friedman LLP, 1633 Broadway, New York, NY 10019